

Anoka Technical College

Financial Aid Office 1355 West HWY 10 Anoka, MN 55303

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OR

Financial Aid Office 300 Spirit Dr. S Cambridge, MN 55008

Financial Aid Office 11200 Mississippi BLVD NW Coon Rapids, MN 55433

financialaid@anokaramsey.edu Phone: 763-433-1500 Fax: 763-433-1501

2025-2026 Petition for Consideration of Special Circumstances

Name

Student ID

Deadline for submission of Income Review of Special Circumstance applications must be received within the semester the student is enrolled at ARCC or ATC, and no later than two weeks from the end of the enrolled semester.

THE STUDENT MUST COMPLETE AND SUBMIT this signed document, complete the Projected 2025 Income Chart, along with the Requested Documentation as detailed below:

Change of Income. (Please circle which year change occurred in and submit the required documents for that year). 2025

2024

Requested Documentation:

- Letter from you (spouse/parents if applicable) addressing and comprehensively describing the situation.
- 2024 Federal Tax Return Transcript, all 2024 W2's.
- Complete the Untaxed Income Chart (below).

Requested Documentation:

- Letter from you (spouse/parents if applicable) addressing and comprehensively describing the situation.
- Last three 2025 pay stubs.

Lay OFF (Please do not submit appeal if receiving unemployment benefits until after 10 weeks).

Requested Documentation:

- Letter from you (spouse/parents if applicable) addressing and comprehensively describing the situation.
- Letter from employer indicating effective date and any severance benefits.
- Statement from Unemployment Office outlining benefits.
- Final pay stub from laid off position.
- Three most recent pay stubs of all other currents positions (spouse/other parent if applicable).

Major Medical or Dental Expenses NOT Covered by Insurance

Requested Documentation:

- Letter from you (spouse/parents if applicable) addressing and comprehensively describing the situation.
- Proof of your expenses paid such as your tax return itemized medical or dental deductions page or receipts of payments made.

Retirement

Requested Documentation:

- Letter from employer documenting retirement date and benefits received.
- Final pay stub for retiree.
- Last three pay stubs for parent/spouse who is still working.

Separation, Divorce, or Death. Since filing the FAFSA, you (parents if applicable) have become separated or divorced, or a spouse (parents if applicable) has died

- Letter from you (spouse/parents if applicable) addressing and comprehensively describing the situation.
- Legal separation papers, divorce decree, or death certificate.
- Federal Tax Transcript and all W2's for the year separation, divorce or death occurred.

Other Unusual Circumstances

Requested Documentation:

- Letter from you (spouse/parents if applicable) addressing and comprehensively describing the situation.
- Sufficient and appropriate documentation.

| | Parent(s) | |
|---|---|--|
| Untaxed Income Chart Calendar Year 2025 Do not leave any box blank. If the answer is zero, enter \$0. | | |
| Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S. | \$ | |
| Child support RECEIVED for all children. Don't include foster care or adoption payments. | \$ | |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$ | |
| Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work- Study Allowances. | \$ | |
| Any other untaxed income or benefits not reported elsewhere. | \$ | |
| Money received , or <u>paid for you on your behalf</u> (e.g., bills), not reported elsewhere on this form. | \$ | |
| Child support PAID because of divorce or separation or as a result of a legal requirement. | \$ | |
| | Calendar Year 2025 Do not leave any box blank. If the answer is zero, enter \$0. Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S. Child support RECEIVED for all children. Don't include foster care or adoption payments. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work- Study Allowances. Any other untaxed income or benefits not reported elsewhere. Money received, or <u>paid for you on your behalf</u> (e.g., bills), not reported elsewhere on this form. | |

Projected 2025 Income Chart-Please include the total amounts that you and your parents/spouse have received/earned and expected to receive/earn in 2025. (FULL YEAR TOTALS). Do not leave items blank; enter "0" where appropriate.

| | Student | Parent(s)/Spouse |
|-------------------------------|---------|------------------|
| Taxable Wages | \$ | \$ |
| Unemployment Compensation | \$ | \$ |
| Severance Pay | \$ | \$ |
| IRA/Pension Distribution | \$ | \$ |
| Disability Income | \$ | \$ |
| Interest and Dividend Income | \$ | \$ |
| Food/Housing/Living Allowance | \$ | \$ |
| Worker's Compensation | \$ | \$ |
| Other Income (list source): | \$ | \$ |

The review of your appeal will be delayed if ALL documentation has not been received. Additional documents may be requested upon initial review of appeal.

I certify that all of the information stated in the letters attached concerning my request for a status change is true and complete. A wet signature or signature using a stylus is required.

| Signature (student) | · · · · · · · · · · · · · · · · · · · | Date | Parent's Signature (if dependent student) | Date | | | | |
|-------------------------|--|---------------------------------|--|------|--|--|--|--|
| OFFICE USE ONLY | | | | | | | | |
| Approved: | | | | | | | | |
| www.anokaramsey.edu | u or <u>www.anokatech.ec</u> for additional grant aid | du . You will n can reduce s | able online through your e-Services account at need your StarID and password. Award Letters are student loan funds.*** The review of your appeal w | | | | | |
| | EFC w/ Verification _ | | EFC w/Petition | | | | | |
| Pending/Denied | | | | | | | | |
| Financial Aid Administr | rator | | Date | | | | | |

Rev. 12/22 ARCC and ATC are affirmative action, equal opportunity educators/employers. To receive this information in an alternative format, 763-433-1350